**INTEREST RATES MARKET NOTICE**

**Date: 01 April 2019**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF26”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 2 April 2019**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** DVF26

**Nominal Issued** R 215,000,000.00

**Issue Price** 100%

**Coupon** 8.79% (3 Month JIBAR as at 28 March 2019 of 7.150% plus 164 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 2 April 2026

**Books Close Date(s)** 23 December, 23 March, 23 June, 23 September

**Interest Payment Date(s)** 2 January, 2 April, 2 July, 2 October

**Last Day to Register** By 17:00 on22 December, 22 March, 22 June, 22 September

**Issue Date** 2 April 2019

**Date Convention** Following

**Interest Commencement Date** 2 April 2019

**First Interest Payment Date** 2 July 2019

**ISIN No.** ZAG000158205

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVF26%20Pricing%20Supplement%2020190402.pdf***](https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/DVF26%20Pricing%20Supplement%2020190402.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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